Mar-03-03

03:56pm From-Manager Securities Operations

NYSE

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March 3, 2003

Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

Dear Mr. Johnson:

PROCESSED MAR 2 4 2003 THOMSON FINANCIAL

T-029

TO DINGH SHEET

tel: 212.656.5026 fax: 212.656.5893 pmadho@nysc.com

New York, NY 10005

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1933, PREFERRED INCOME STRATEGIES FUND, INC., Common Stock, par value \$.10 per share. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on March 3, 2003. Tentative listing date – Not yet determined.

Sincerely,

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